

Announcement of the resolution adopted at the Board of Directors Meeting regarding equity offerings arisen out of disposition of treasury stocks and equity offerings by our stockholders

Seven Bank, Ltd. today announces that the Board of the Directors Meeting held on January 22, 2008 adopted a resolution regarding equity offerings arisen out of the disposition of treasury stocks that was caused by the listing on the JASDAQ market.

1. Equity offerings arisen out of the disposition of treasury stocks

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| (1) Number of shares to be offered | 53,350 shares of treasury stock |
| (2) Amount to be paid for shares offered | Not to be decided. (It will be decided at the Board of Directors meeting, scheduled to be held on February 7, 2008.) |
| (3) Date of payment | Thursday, February 28, 2008 |
| (4) Method of dispositions | Shares will be offered at the offering price in overseas markets, centering on U.S.A. and Europe (however, the shares will exclusively be offered to qualified institutional buyers in the U.S. that comply with rule 144A under the U.S. Securities Act of 1933), and Nomura International plc, Morgan Stanley & Co. International plc, Citigroup |

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Global Markets Limited, Mitsubishi UFJ Securities International plc, and Merrill Lynch International (hereinafter called "international managers") will purchase and underwrite separately for all shares offered at the underwriting price. The underwriting price shall be decided concurrently with the offering price, and if the underwriting price falls below the amount to be paid for shares offered, the equity offering arisen out of the disposition of treasury stock shall be cancelled.

- (5) Offering price Not to be decided. (After deciding an amount to be paid for shares offered, we will present a provisional offering price, which is higher than the amount to be paid for shares offered. Then, the final decision on the price shall be made on February 21, 2008, after considering the demand situation and other factors at the provisional offering price.)
- (6) Unit of share subscription 1 share
- (7) Delivery date of share certificates Friday, February 29, 2008
- (8) Remuneration of underwriters Underwriting commission shall not be paid. Instead, the total amount after deduction of the underwriting price from the offering price shall be the net remuneration of international managers.
- (9) Place of payment Head Office of Seven Bank, Ltd.
- (10) In addition to the items above, decisions about matters regarding equity offering arisen out of the disposition of treasury stocks that require a board resolution will be made at board meetings held at a later date.
- (11) If an equity offering by our company's shareholders as stated in 2, below, is cancelled, the equity offering arisen out of the disposition of treasury stocks shall also be cancelled.

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2. Equity offering by our shareholders

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| (1) | Sellers and the number of shares to be offered | Stated as in Exhibit 1. The breakdown of shares to be offered in the domestic market will be 291,400 shares, and in overseas markets 19,000 shares. However, the final breakdown shall be decided within the total number of shares to be offered as stated above on February 21, 2008, after taking the demand situation into consideration. The company shall entrust Takashi Anzai, the president with the final decision on the price. |
| (2) | Method of offer | <p>Equity shall be offered in both domestic and overseas markets at the same time.</p> <p>1. Offer in domestic market</p> <p>Equity shall be offered to the general public at an offering price. Class-1 financial instrument firms as stated in Exhibit 2. (hereinafter referred to as "domestic underwriters", and collectively referred to as "underwriters" with "international managers"), and the domestic underwriters will jointly underwrite all shares offered at a underwriting price.</p> <p>2. Offer in overseas market</p> <p>Shares will be offered at the offering price in overseas markets, centering on U.S.A. and Europe. (However, the shares will be exclusively offered to qualified institutional investors in the U.S. that comply with rule 144A under the U.S. Securities Act of 1933).</p> |
| (3) | Offering price | Not to be decided. (Offering price shall be the same as the offering price stated in 1 above.) |
| (4) | Subscription period (domestic) | From Friday, February 22, through Wednesday, February 27, 2008. |
| (5) | Unit of share subscription | Unit of share shall be same as the unit of share subscription stated in 1 above. |
| (6) | Delivery date of share certificates | Same date as the share certificate delivery date stated in 1 above. |
| (7) | Remuneration of underwriters | Underwriters' commission shall not be paid. Instead, the total amount after deduction of the underwriting price from the offering price shall be the net remuneration of international managers. The subscription price shall be same as the subscription price for shares offered stated in 1 above. |

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- (8) In addition to the items above, decisions about matters regarding equity offering arisen out of the disposition of treasury stocks that require a board resolution will be made at board meetings held at a later date.
- (9) Concerning the items stated above, equity offerings in the domestic market are subject to notification pursuant to the Financial Instruments and Exchange Law. In addition, If an equity offering by our company's stockholders as stated in 2, below, is cancelled, the equity offering arisen out of the disposition of treasury stocks shall also be cancelled.

3. Equity offering by over-allotment option

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| (1) Sellers and the number of shares to be offered | <p>Seller: Nomura Securities Co. Ltd.</p> <p>Number of shares to be offered: 10,000 shares of our company's common share</p> <p>(The number of shares to be offered indicates the maximum limit. Depending on the demand situation, the number may decrease, or the equity offering by over-allotment option itself may be cancelled. The number of shares to be offered shall be decided on February 21, 2008 (determination date of offering price), after taking the demand situation into consideration, and the company will entrust Takashi Anzai, the president, with the final decision on the price.</p> |
| (2) Method of offer | Equity shall be offered to the general public at an offering price in the domestic market. |
| (3) Offering price | Not to be decided. (Offering price shall be same as the price stated 1 above.) |
| (4) Subscription period | The period shall be same as the subscription period stated in 2, above. |
| (5) Unit of share subscription | Unit of share shall be same as the unit of shares stated in 1, above. |
| (6) Delivery date of share certificates | It shall be the same delivery date of share certificate as stated in 1, above. |
| (7) | In addition to the items above, decisions about matters regarding equity offerings by the over-allotment option that require a board resolution will be made at board meetings held at a later date. |
| (8) | Each item stated above is subject to the notification pursuant to the Financial Instruments and Exchange Law. In addition, if an equity offering arisen out of disposition of own shares stated in 1, above, or an equity offering by our company's stockholders as stated in 2, above, is cancelled, the equity offering by over-allotment option shall also be cancelled. |

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[Reference]

1. Overview of the equity offerings arisen out of the disposition of treasury stocks and equity offerings by our shareholders

(1)	Number of shares to be offered	Common shares	Offering arisen out of the disposition of treasury stocks 53,350 shares
		Common shares	Offering by company's shareholders: 310,400 shares (Of them, Offering in domestic market: 291,400 shares Offering in overseas markets: 19,000 shares Offering by over-allotment option: 10,000 shares (*))
(2)	Period of subscription intention	From Friday, February 8, 2008 through	Wednesday, February 20, 2008
(3)	Date of pricing determination	Thursday, February 21, 2008	(An offering price shall be no less than the amount to be paid for shares offered by the disposition of treasury stocks, and shall be decided after taking into consideration the demand situation at the provisional price and other conditions.)
(4)	Offering period (domestic)	From Friday, February 22, 2008 through	Wednesday, February 27, 2008
(5)	Date of payment for our own shares	Thursday, February 28, 2008	
(6)	Delivery date of share certificates	Friday, February 29, 2008	

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(*)The above stated public offering through over-allotment option shall be conducted by Nomura Securities Co. Ltd. The company will undertake the offer by considering the demand situation for domestic offerings through underwriters who purchase and underwrite such equity shares.

Therefore, the number of shares to be offered for sale through the over-allotment option indicated above signify the maximum limit of shares to be offered. Depending on the demand situation, the number may be decreased, or the sale by over-allotment itself may be cancelled.

Our company's common shares that are subject to be offered through the over-allotment option shall be shares that Nomura Securities Co. Ltd. will borrow from Nikko Cordial Corporation, one of our company's shareholders (hereinafter referred to as "Share Lender"), for the sale through over-allotment. Related to this matter, Nomura Securities Co. Ltd. will be granted the right to acquire our company's shares incrementally for up to 10,000 shares from the share lender (hereinafter referred to as "Green Shoe Option") by the exercising deadline of March 25, 2008.

In addition, Nomura Securities Co. Ltd. may purchase our company's common shares up to the number of shares to be offered for sale through over-allotment option (hereinafter referred to as "Syndicate Cover Transaction") in the JASDAQ Securities Exchange from February 29, 2008 through March 19, 2008 upon consultation among Nomura Securities Co. Ltd., Nikko Citigroup Limited, and Morgan Stanley Japan Securities Co., Ltd. (hereinafter referred to as "Joint Lead Managers ") This purchase will be done with the purpose of returning the shares borrowed from the share lender.

Nomura Securities Co. Ltd. will not exercise the green shoe option stated above for the number of shares acquired by exercising the syndicate cover transaction stated above. In addition, even during the exercising period of the syndicate cover transaction, Nomura Securities Co. Ltd. may not, upon consultation among the, Joint Lead Managers exercise the syndicate cover transaction at all, nor may they terminate it even when the number of shares sold does not reach the number of shares acquired through the over allotment option.

2. Change in the total number of shares outstanding after current issuance of shares offered

Current number of shares issued	1,220,000 shares
Increased number of shares through public offer	-shares
Number of treasury stocks after disposition	-shares
Total number of shares after increase	1,220,000 shares

3. Use of net proceeds

Regarding the estimated amount of net proceeds of 7,095,550,000 yen *1 by the disposition of treasury stocks at this time, we intend to allocate the entire amount as operating funds for cash prepared for automated teller machines *2 (hereinafter referred to as "ATM").

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*1 Estimated amount is calculated based on the nominal amount of issue of 140,000 yen stated in the submitted securities registration statement.

*2 Our company's primary source of profits is ATM commission received from our partnering financial institutions, etc. in exchange for providing customers of the institutions, etc. concerned with services such as deposit, withdrawal, transfer, etc. at ATMs installed in stores such as Seven-Eleven, etc. For this reason, it is necessary to prepare cash for temporary payment to customers. These funds are called "cash prepared for ATMs" and shall be considered as operating funds for our company.

4. Distribution of profit to shareholders

(1) Basic policy for distribution of profit

Our company positions the return of our profit to our shareholders as an important management measure. Regarding surplus at the fiscal year end, we make it a policy to endeavor to pay a continuous stable dividend by cash, considering an appropriate return of profit to our shareholders while still taking into account the balance in the internal reserve.

(2) Use of the internal reserve

We are planning to use the internal reserve in preparation for an increase in cash allocation for ATMs, as well as for use in research and development.

(3) Specific measures for increasing the distribution of profit to shareholders in the future

We will make an effort to reach 35% of dividend propensity annually. Also, pursuant to the provisions of Article 459 of the Company Law, we are aiming to pay dividends once every year, after adopting a resolution at a board of directors meeting that enables our company to distribute surplus to shareholders.

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(4) Dividend distribution in the past three fiscal years

	Fiscal year ending in March, 2005	Fiscal year ending in March, 2006	Fiscal year ending in March, 2007
Earnings per share	JPY 8,888.51	JPY 8,680.89	JPY 10,736.56
Cash dividend per share (Interim dividend per share)	JPY — (JPY —)	JPY — (JPY —)	JPY 5,000 (JPY —)
Result of dividend propensity	— %	— %	46.57%
Return on equity	— %	— %	17.97%
Dividend to equity ratio	— %	— %	7.89%

(Note) 1. Earnings per share above were calculated based on the average number of shares issued during the term.

2. Return on equity above was calculated by dividing current net earnings by the shareholders equity (average amount between the beginning and the end of term), and the dividend to equity ratio was calculated by dividing the total amount of dividend by the stockholders equity at the term end.

3. The company started to pay dividends in the fiscal year ending in March, 2007.

5. Basic policy of distribution

Sale of shares may be conducted with investors who haven't applied for the offer, after consideration of conditions such as meeting the standard number of shareholders, ensuring the circulation of shares after being listed, and so forth under the listing requirements provided by JASDAQ Securities Exchange.

Regarding distribution, underwriters and commissioned financial commodities sales agents should plan to conduct sales impartially and faithfully in accordance with their own basic policies and internal regulations.

For more details about basic policies regarding dividends, please visit the counters or websites of the respective companies.

6. Others

Underwriters will sell a certain number of shares to our company's employees' share holding membership, up to 5% of 291,400 shares offered in the domestic market, which the underwriters will underwrite and purchase.

(Note) Regarding "4. Distribution of profit to shareholders", it is based on our projection and no guarantee is given as to payment of a certain amount of dividend.

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Exhibit 1

Name of seller who will sell shares in the domestic market.	Address	Number of shares to be sold
Palace Capital Co., Ltd., Corporate Value-Up Fund, Unlimited liability partner, Investment limited partnership	3-2-5, Kasumigaseki, Chiyoda-ku, Tokyo	55,400
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo	40,000
Sumitomo Mitsui Banking Corporation	1-1-2, Yurakucyo Chiyoda-ku, Tokyo	15,000
Resona Bank, Limited	2-2-1, Higomachi, Chuo-ku, Osaka City, Osaka	15,000
The Dai-ichi Mutual Life Insurance Company	1-13-1, Yurakucyo Chiyoda-ku, Tokyo	15,000
Meiji Yasuda Life Insurance Company	2-1-1, Marunouchi, Chiyoda-ku, Tokyo	12,500
Nippon Life Insurance Company	1-6-6, Marunouchi, Chiyoda-ku, Tokyo	10,000
Mitsui Sumitomo Insurance Company, Limited.	2-27-2, Shinkawa, Chuo-ku, Tokyo	10,000
Nikko Cordial Corporation	6-5, Nihonbashikabutocyo, Chuo-ku, Tokyo	10,000
NEC Corporation	5-7-1, Shiba, Minato-ku, Tokyo	10,000
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo	10,000
Hitachi, Ltd.	1-6-6, Marunouchi, Chiyoda-ku, Tokyo	10,000
The Shizuoka Bank, Ltd.	1-10, Gofukucho, Aoi-ku, Shizuoka City, Shizuoka	7,500
The Bank of Yokohama, Ltd.	3-1-1, Minatomirai, Nishi-ku, Yokohama City, Kanagawa	7,500
ITOCHE Corporation	2-5-1, Kita-aoama, Minato-ku, Tokyo	7,500
Matsushita Electric Industrial Co., Ltd.	1006, Oazakadoma, Kadoma City, Osaka	7,500
MITSUI & Co., Ltd.	1-2-1, Otemachi, Chiyoda-ku, Tokyo	7,500
The Chiba Bank, Ltd.	1-2, Chibaminato, Chuo-ku, Chiba	5,000
Sumitomo Life Insurance Company	1-4-35, Shiromi, Chuo-ku, Osaka City, Osaka	5,000
Taiyo Life Insurance Company	1-2-3, Kaigan, Minato-ku, Tokyo	5,000
Aioi Insurance Co., Ltd.	1-28-1, Ebisu, Shibuya-ku, Tokyo	5,000
Sompo Japan Insurance Inc.	1-26-1, Nishishinjuku, Shinjuku-ku, Tokyo	5,000

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Tokio Marine & Nichido Fire Insurance Co., Ltd.	2-1 Marunouchi, Chiyoda-ku, Tokyo	5,000
NIPPONKOA Insurance Company, Limited	3-7-3 Kasumigaseki, Chiyoda-ku, Tokyo	5,000
Sohgo Security Service Co., Ltd.	1-6-6 Motoakasaka, Minato-ku, Tokyo	5,000
Nomura Holdings, Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo	1,000
26 companies in total		291,400 shares in total

Name of seller who will sell shares in overseas markets.	Address	Number of shares to be sold
Nomura Holdings, Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo	19,000
One company in total		19,000 shares in total

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Exhibit 2

Name of domestic underwriters	Address
Nomura Securities Co. Ltd.	1-9-1, Nihonbashi, Chuo-ku, Tokyo
Nikko Citigroup Limited	1-5-1, Marunouchi, Chiyoda-ku, Tokyo
Morgan Stanley Japan Securities Co., Ltd.	4-20-3, Ebisu, Shibuya-ku, Tokyo
Mitsubishi UFJ Securities Co. Ltd.	2-4-1, Marunouchi, Chiyoda-ku, Tokyo
Merrill Lynch Japan Securities Co., Ltd.	1-4-1, Nihonbashi, Chuo-ku, Tokyo
SMBC Friend Securities Co., Ltd.	7-12, Nihonbashi, Chuo-ku, Tokyo
Shizugin TM Securities Co. Ltd.	1-13, Outemachi, Aoi-ku, Shizuoka city, Shizuoka
Ichiyoshi Securities Co., Ltd.	2-14-1, Hattayobori, Chuo-ku, Tokyo
Okasan Securities Co. Ltd.	1-17-6, Nihonbashi, Chuo-ku, Tokyo
Kyokuto Securities Co., Ltd.	1-4-7, Kayabacho, Nihonbashi, Chuo-ku, Tokyo
Mito Securities Co. Ltd.	2-3-10, Nihonbashi, Chuo-ku, Tokyo
11 companies in total	

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