

## Seven Bank Announces Dividend Payments

Seven Bank is pleased to announce that, at a Board of Directors meeting held on May 15, 2009, the bank approved a plan to pay a dividend with March 31, 2009, as the record date. Details of the plan are provided below. The plan is to be approved at a Board of Directors meeting scheduled for May 29, 2009, to discuss the bank's financial results for the fiscal year ended March 31, 2009.

### 1. Details

|                     | Amount            | Previously announced dividend forecast (May.8 , 2008) | Actual for the previous fiscal year (ended Mar. 31, 2008) |
|---------------------|-------------------|---|---|
| Record date         | March 31, 2009    | March 31, 2009  | March 31, 2008  |
| Dividends per share | 2,800.00 yen      | 2,100.00 yen  | 4,200.00 yen  |
| Total dividend      | 3,416.00 mn. yen  | –   | 5,124.00 mn. yen  |
| Effective date      | June 2, 2009      | –   | June 2, 2008  |
| Source of funds     | Retained earnings | –   | Retained earnings   |

### 2. Reasons for the dividend payment

The Bank regards returning profits to shareholders as an important management issue. The Bank's basic policy is to make sustained dividend payments while maintaining a balance with retention of earnings. The Bank's dividend payout ratio target is 35%, the Bank aims to distribute profits twice annually, comprising an interim and a year-end dividend.

Based on the Bank's dividend policy and operation performance for the year ended March 31, 2009, the Bank decided to pay a year-end dividend of 2,800 yen per share, increased 700 yen from the previously announced dividend forecast, in addition to the interim dividend of 2100 yen per share, resulting in a fiscal 2008 dividend of 4,900 yen per share.

For the year ending March 31, 2010, the Bank's plan calls for total annual dividend payments of 4,900 yen per share, comprising an interim dividend of 2,450 yen and a year-end dividend of 2,450 yen.

### Additional information regarding annual dividends

| Record date       | Dividends per share |              |              |
|-------------------|---------------------|--------------|--------------|
|                   | Interim             | Year-end     | Annual       |
| Dividend Forecast | 2,100.00 yen        | 2,100.00 yen | 4,200.00 yen |
| March 31, 2009    | 2,100.00 yen        | 2,800.00 yen | 4,900.00 yen |
| March 31, 2008    | –                   | 4,200.00 yen | 4,200.00 yen |