



September 6, 2012  
FOR IMMEDIATE RELEASE  
Seven Bank, Ltd.

**Notification of acquisition of Financial Consulting & Trading International, Inc.**

Seven Bank, Ltd. today announced that it had reached an agreement and executed a stock purchase agreement with FCTI Holdings, LLC, of which the principal stakeholder is Marlin Equity Partners, LLC (a California-based private investment firm with over \$1 billion of capital under management), with respect to the acquisition by Seven Bank of all issued stock of Financial Consulting & Trading International, Inc. (headquartered in California, President & CEO, Paul Cooley; hereinafter “FCTI”) held by FCTI Holdings. We anticipate that the closing date of this acquisition will be on or about October 1, 2012, subject to the completion of relevant filings with the appropriate regulatory authorities.

The total investment by Seven Bank with respect to this stock acquisition will amount to approximately US\$130 million (approximately ¥10.1 billion). Following the stock acquisition, FCTI will be wholly owned by, and become a consolidated subsidiary of, Seven Bank.

1. Reasons for, and purpose of, the scheduled acquisition

The management of Seven Bank has examined the possibility of expansion of its business to overseas ATM markets as one area for future growth by leveraging its experience in the Japanese ATM market. We believe that the United States is the world’s largest market for ATM services and remains a promising market with excellent infrastructure in place necessary for the ATM business.

FCTI is one of the leading ATM network and service providers in the United States. FCTI owns and services all ATMs managed by it enabling it to maintain control and management of the fee level charged by such ATMs. FCTI has built relationships with major retailers all over the United States, and enjoys stable and reliable earnings. Consequently, we believe that the acquisition of FCTI will be an important first step for Seven Bank in effecting a full-scale entry into ATM service markets overseas.

## 2. Overview of FCTI

(1) Name	Financial Consulting & Trading International, Inc.	
(2) Location	California, USA	
(3) Name and title of representative	Paul Cooley, President and CEO	
(4) Line of business	ATM network and service provider	
(5) Common stock	US\$19 million (approx. ¥1.5 billion, as of Jun 30, 2012)	
(6) Establishment date	August 25, 1993	
(7) Large shareholder and its shareholdings	FCTI Holdings, LLC (100%)	
(8) Relationship between Seven Bank and FCTI	Capital relationship	There is no capital relationship between Seven Bank and FCTI. There is no capital relationship between any of Seven Bank's affiliates (individual or corporation) on the one hand and any of FCTI's affiliates (individual or corporation) on the other hand that should be reported herein.
	Personal relationship	There is no personal relationship between Seven Bank and FCTI that should be reported herein. There is no personal relationship between any of Seven Bank's affiliates (individual or corporation) on the one hand and any of FCTI's affiliates (individual or corporation) on the other hand that should be reported herein.
	Business relationship	There is no business relationship between Seven Bank and FCTI that should be reported herein. There is no business relationship between any of Seven Bank's affiliates (individual or corporation) on the one hand and any of FCTI's affiliates (individual or corporation) on the other hand that should be reported herein.
(9) Number of employees	35	
(10) Number of ATMs operated	2,495 (as of May 31, 2012) Additionally, contracts have been signed for the installation of a further 474 ATMs (prospective number) by the end of 2013.	
(11) Accounting period	December 31	
(12) Annual sales	US\$42 million (approx. ¥3.3 billion) for fiscal 2011	

### 3. Future prospects

Subsequent to the acquisition of FCTI, we intend to continue employment with the executives and employees of FCTI and succeed the whole business of FCTI without obstruction. We intend to establish the appropriate internal control over FCTI by appointing a majority of the members of the board of directors of FCTI from among our own executives and employees and by stationing Seven Bank's executives and employees at FCTI.

The acquisition of FCTI will have no effect on our annual business performance forecasts (non-consolidated basis) for fiscal year of 2012 (year ending March 31, 2013). As a result of FCTI becoming a consolidated subsidiary of Seven Bank, we plan to prepare and disclose consolidated financial statements that include FCTI from the third quarter of fiscal year of 2012 onwards. We will make additional disclosures with respect to this acquisition without delay if there are any facts that should be reported pursuant to applicable rules in the future.