



September 28, 2012  
FOR IMMEDIATE RELEASE  
Seven Bank, Ltd.

**(Additional) Notification of Acquisition of 100% Stake in  
Financial Consulting & Trading International, Inc.**

Seven Bank, Ltd. ("Seven Bank") notifies you of the following matters in relation to the acquisition of all of the issued shares of Financial Consulting & Trading International, Inc. (Headquarters: California, U.S.A.; Representative: Paul Cooley; hereinafter referred to as "FCTI"), which was previously notified to you on September 6, 2012.

**1. Change regarding "Tokutei Kogaisha (Specified Subsidiary)"**

It was found during the process the acquisition of all of the issued shares of FCTI that, due to the capital increase of FCTI that is expected to be implemented upon the acquisition of all of the issued shares of FCTI by Seven Bank, the amount of capital of FCTI after such capital increase is expected to be USD52 million (equivalent to JPY4.1 billion) at most. Such amount is equivalent to at least ten hundredths of the amount of capital of Seven Bank and, accordingly, FCTI will become a "tokutei kogaisha (specified subsidiary)" (as defined in the Financial Instruments and Exchange Law) of Seven Bank after the time of the acquisition of all of the issued shares of FCTI by Seven Bank. The acquisition of all of the issued shares of FCTI by Seven Bank is expected to take place by the middle of October of 2012 in line with the timing of the fulfillment of the relevant requirements.

**2. Overview of FCTI (Only Additional Information)**

(USD1 = JPY80)

(1) Name	Financial Consulting & Trading International, Inc.
(2) Business results and financial condition	
Fiscal Term	Fiscal year ended on December 31, 2011.
Net assets	USD15 million (approximately JPY1,200 million)
Total assets	USD47 million (approximately JPY3,700 million)
Sales	USD42 million (approximately JPY3,300 million)
Operating profit	USD12 million (approximately JPY1,900 million)
Ordinary profit	-USD0.6 million (approximately - JPY40 million)
Net profit for current term	-USD2.1 million (approximately - JPY160 million)

We expect that most of the major factors that caused FCTI to suffer from deficits for the fiscal year ended on December 31, 2011 as set out above will be generally resolved through closing of the acquisition of FCTI by Seven Bank.

### 3. Overview of Acquisition Counterparty (Seller)

(1)	Name	FCTI Holdings, LLC	
(2)	Location	160 Greentree Drive, Suite 101, Dover, Delaware	
(3)	Name/title of representative	Officer of FCTI Holdings, LLC: Jonah Sulak	
(4)	Line of business	Holding and management, etc. of FCTI shares	
(5)	Date of incorporation	July 28, 2008	
(6)	Major shareholders and shareholding ratio	Marlin-FCTI, LLC: 77.15% FCTI Investors, LLC: 16.05% Prudential Capital Partners III, L.P.: 5.64%	
(7)	Relationship between Seven Bank and FCTI	Capital relationship	There is no capital relationship between Seven Bank and FCTI that is required to be stated herein. There is no capital relationship between any of Seven Bank's affiliates (individual or corporation) on one side and any of FCTI's affiliates (individual or corporation) on the other that is required to be stated herein.
		Personal relationship	There is no personal relationship between Seven Bank and FCTI that is required to be stated herein. There is no personal relationship between any of Seven Bank's affiliates (individual or corporation) on one side and any of FCTI's affiliates (individual or corporation) on the other that is required to be stated herein.
		Business relationship	There is no business relationship between Seven Bank and FCTI that is required to be stated herein. There is no business relationship between any of Seven Bank's affiliates (individual or corporation) on one side and any of FCTI's affiliates (individual or corporation) on the other that is required to be stated herein.
		"Related Person" or not	FCTI does not correspond to a "Related Person" of Seven Bank, and Seven Bank does not correspond to a "Related Person" of FCTI.

**4. Number of Shares to be Acquired, Acquisition Price, and Pre-Acquisition/ Post-Acquisition Shareholding Status**

(1) Pre-acquisition shareholding	-- shares (Number of voting rights: --) (Shareholding ratio: --%)
(2) Number of shares to be acquired	1,422,650 shares* (Number of voting rights: 1,422,650) (Percentage of voting rights as compared against the total number of issued shares: 100%) (Acquisition price: USD132 million (approximately JPY10.5 billion))
(3) Post-acquisition shareholding	1,422,650 shares (Number of voting rights: 1,422,650) (Shareholding ratio: 100%)

\* "Number of shares to be acquired" reflects the number of the shares after the capital increase.