

November 9, 2012 FOR IMMEDIATE RELEASE Seven Bank, Ltd.

(Amendment) Amendment to Notification of Completion of Acquisition of 100% Stake in Financial Consulting & Trading International, Inc.

Certain amendments have been made to our "(Additional) Notification of Acquisition of 100% Stake in Financial Consulting & Trading International, Inc." of September 28, 2012, and our "Notification of Completion of Acquisition of 100% Stake in Financial Consulting & Trading International, Inc." (hereafter, "FCTI") of October 9, 2012, as follows.

(Disclosure of amendments)

Overview of FCTI

(USD 1 = JPY 80)

(Prior to amendment)

| Operating profit | USD 12 million (approximately JPY 900 million) |
|------------------|---|
| Ordinary profit | -USD 0.6 million (approximately – JPY 40 million) |

(After amendment)

| Gross profit | USD 12 million (approximately JPY 900 million) |
|------------------|---|
| Operating profit | -USD 0.6 million (approximately – JPY 40 million) |